



SUMPACE INVINSPURTATION BOARD

P.O. Box 24728 Okiahoma City, OK 73124

January 13, 2012

Surface Transportation Board 395 E. Street NW Washington DC 20423-0001 SIDE, TI HAL

Dear Sir or Madam:

Bank of Oklahoma N.A., no longer claims any interest in the following: pursuant to the provision USC Section 11301 and 49 CFR 1177, dated November 30, 2007. Please release Memorandum of Guaranty and Collateral Agreement recorded March 11, 2008 under Recordation Number 27405.

Names of the parties on the documents are as follows:

Debtor: Railroad Material Salvage, Inc

BG&CM Railroad Inc

Midwest Pacific Rail Network, Inc.

Secured Party: Bank of Oklahoma, N.A.

P O Box 2300

Tulsa, Oklahoma 73124

SEE ATTACHED SCHEDULE "A"

Also enclosed is a check in the amount of \$41.00 payable to the order to the Surface Transportation Board covering the released document fees. Please return the originals and any extra copies not need by the Commission of recordation to Bank of Oklahoma, 1500 N. Midwest Blvd., 73110., Midwest City, Oklahoma 73110.

Sincerely

Shelia Johnson Collateral Processor

Bank of Oklahoma, N.A.

Marilyn Seaks

Notary Public
State of Oklahoma
MARILYN SEALS
OKLAHOMA COUNTY
COMMISSION #0:018942
Comm Exp 11-15-2013

Schedule "A"

Included in the property covered by the aforesaid Guaranty and Collateral Agreement are locomotives, cabooses, flat cars, bulkhead flat cars, boxcars, gondolas, coal cars, open top hopper cars, covered hopper ears, woodrack cars, specialty cars (office, club and power), yard cars, system cars and other rail cars intended for use related to interstate commerce, or interests therein, owned by Midwest Pacific Rail Network, Inc. at the date of said Guaranty and Collateral Agreement or thereafter acquired by it or its successors as owners of the lines of railway covered by the Guaranty and Collateral Agreement.